

May 19, 2022

Re: Your agreement (as may be amended) (the “**Agreement**”) with Mimecast Limited and/or one of its affiliates (“**Mimecast**”).

To Whom It May Concern:

As you many know, Mimecast entered into a Transaction Agreement with Magnesium Bidco Limited (“**Buyer**”), pursuant to which, among other things, Mimecast will be acquired by and become a wholly-owned subsidiary of Buyer (the “**Transaction**”). We are pleased to announce the Transaction closed on May 19, 2022.

We are hereby providing you with notice of the Transaction if required by the Agreement or, in the alternative, as a courtesy.

Mimecast shall continue to be bound by the terms and conditions of the Agreement, and all of the obligations and liabilities of Mimecast under the Agreements shall remain in full force and effect following the Transaction.

Thank you in advance for your time and attention to this matter. If you have any questions, please do not hesitate to contact us at legalnotices@mimecast.com.

Very truly yours,

MIMECAST LIMITED



Robert P. Nault
Senior Vice President & General Counsel

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